

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 41 held on Monday, 16<sup>th</sup> February 2026

**CTC LEAF:** 26,183 packages of tea on offer met with a better demand.

**BROKENS:** Once again a limited quantity of good liquoring Brokens were a strong market and were firm to slightly dearer following competition. Medium and plainer varieties met with more demand and sold at around last levels with fewer withdrawals. BLF teas met with a strong demand and were dearer.

**FANNINGS:** A small weight of good liquoring Fannings were a strong market and were firm to slightly dearer. Medium and plainer varieties met with more demand and sold at around last levels with fewer withdrawals. BLF teas met with a strong demand and were dearer.

**DUST:** 6,339 packages of tea on offer met with a good demand. Well made good liquoring teas met with a good

demand and sold at around last levels with a few improved invoices appreciating on competition. Remainders were less sought after and there were fair withdrawals particularly end of season teas. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** There was a better demand this week particularly for the good liquoring varieties which were dearer following competition. Blenders operated strongly with fair support from the Loose tea buyers.

Good liquoring Dusts sold well.

Our Catalogue: (Sale 41) Avg : Tk 261.66, Sold 77.47% , (Sale 40) Avg : Tk 260.21, Sold 68.49%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	275-285	270-280	Best	275-285	270-280	PD	247-311	245-290
Good	255-260	253-258	Good	255-260	255-260	RD	245-312	242-305
Medium	248-250	247-248	Medium	248-250	248-249	D	246-329	240-336
Plain	245-247	245-246	Plain	245-247	245-247	CD	245-289	245-290
BLF	230-260	239-252	BLF	240-257	239-250	BLF	240-248	240-254

Exchange Rates 16<sup>th</sup> February, 2026 Sterling Pound 164.7092 Dollar: Tk. 121.7000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ghazipore	GBOP	20	295/-	TK
Fannings	Mirzapore	OF	30	290/-	Ispahani/Sharif
Clonal Brokens	Amtali	GBOP(S)BT2	10	368/-	TK
Clonal Fannings	Kedarpur	PF(BT1)	10	311/-	AKT
PD/RD	Daragaon	RD	20	315/-	Ispahani/Meghna
Clonal PD/RD	Kedarpur	RD(BT1)	10	341/-	AKT
D	* Monipur	D	10	329/-	AKT
Clonal D	* Madhupur	D(BT1)	10	288/-	TK
CD	* Saif	CD	5	299/-	Al-Amin
Clonal CD	* Neptune	CD	10	289/-	Mintu

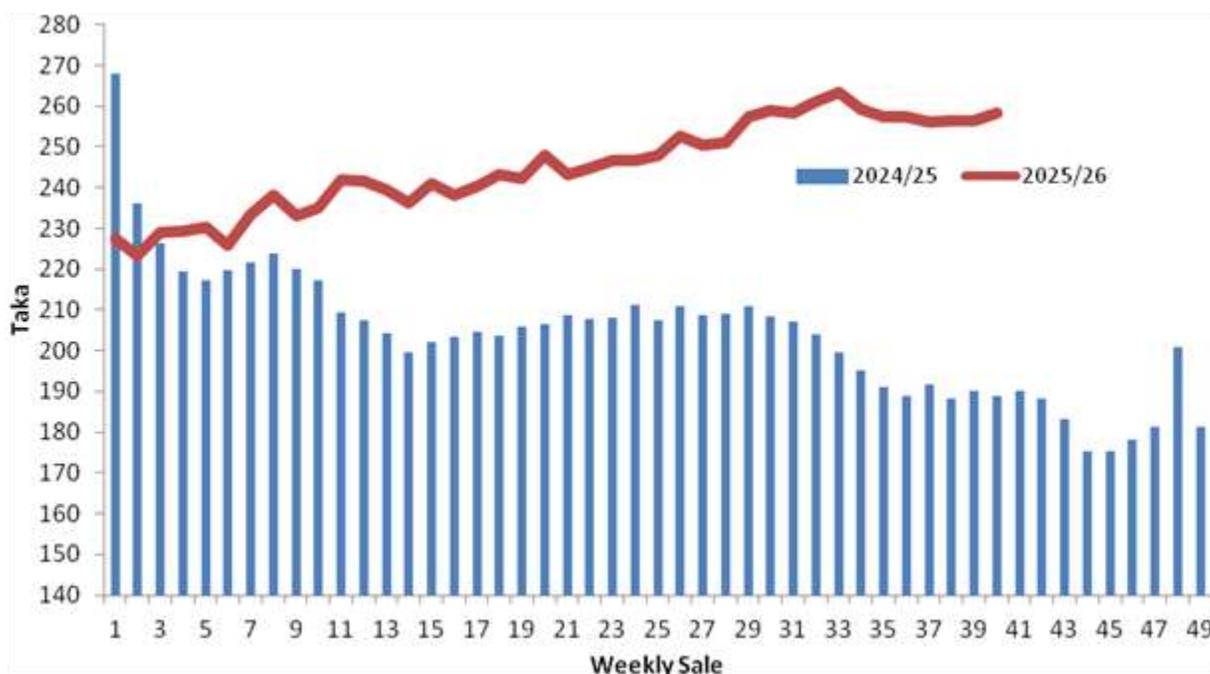
\* Above price(s) realised in our catalogue

### Offerings

	This Sale (Sale 41)				Next Sale (Sale 42)			
	Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	26,183	1,306,531	56,856	2,986,814	22,299	1,112,720	59,856	2,986,814
Dust	6,339	316,316	9,854	491,714	4,216	210,378	9,854	491,714
Total	32,522	1,622,847	69,710	3,478,528	26,515	1,323,098	69,710	3,478,528

Chittagong Auction Average - Sale 40

(Season 2025/26): Tk 258.47 & (Season 2024/25): Tk 188.79 (Season 2023/24) :Tk 144.05



**Chittagong Auction Statistics - Sale: 40**

Updated on: 16th February 2026

**Quantities of Teas Sold & Average Prices Realised**

Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,270,610.7	183.89	1,285,657.3	257.92	59,182,572.9	77.5%	203.68	64,592,819.3	79.45%	245.20	5,410,246.4	41.52
CTC DUST	378,409.2	212.86	326,054.8	262.38	15,607,766.4	22.5%	220.30	16,893,272.3	20.28%	257.28	1,285,505.9	36.98
Sub-Total	1,649,019.9	190.54	1,611,712.1	258.82	74,790,339.3	99.9%	207.15	81,486,091.6	99.73%	247.71	6,695,752.3	40.56
Orthodox	-	-	-	-	406.1	0.0%	1,088.50	42.7	0.00%	556.21	-363.4	-532.29
Total	1,649,019.5	190.54	1,611,712.1	258.82	74,790,745.5	99.9%	207.16	81,486,134.3	99.73%	247.71	6,695,388.8	40.55
Green Tea	-	-	67.9	2000.00	13,077.9	0.0%	661.44	27,035.6	0.00%	648.28	13,957.7	-13.16
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	1,649,019.9	190.54	1,611,780.0	258.90	74,803,872.5	99.9%	207.24	81,513,169.9	99.74%	247.84	6,709,297.4	40.60
Other (s)	43,896.1	122.99	19,266.3	223.05	727,078.0	0.1%	126.41	1,524,631.2	0.26%	163.01	797,553.2	36.60
G.Total	1,692,916.0	188.79	1,631,046.3	258.47	75,530,950.6	100.0%	206.46	83,037,801.1	100%	246.28	7,506,850.5	39.82

**Buyer Purchase Analysis**

Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	-	-	14,235.5	0.02%	221.18	163,251.4	0.27%	118.25	149,015.9	-102.93
Internal	1,692,916.0	188.79	1,631,046.3	258.47	75,516,715.1	99.98%	206.46	82,874,549.7	99.73%	246.54	7,357,834.6	40.08
Grand Total	1,692,916.0	188.79	1,631,046.3	258.47	75,530,950.6	100%	206.46	83,037,801.1	100%	246.28	7,506,850.5	39.82

**Crop of Major Tea Producing & Exporting Countries**

Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	November	11.57	9.97	10.16	0.2	95.12	86.66	85.70	-0.96
North India	November	109.4	123.5	104.68	-18.8	1090.7	1046.9	1074.8	27.91
South India	November	21.8	19.9	19.51	-0.4	218.6	208.5	215.8	7.28
All India	November	131.2	143.4	124.19	-19.2	1309.3	1255.4	1290.58	35.19
Sri Lanka	November	19.8	22.3	21.45	-0.9	236.20	240.01	245.57	5.56
Kenya	September	48.30	42.41	42.51	0.1	412.2	445.17	401.68	-43.49

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

**OTHER MARKETS**

**COONOOR SALE 07 – 14<sup>th</sup> FEBRUARY, 2026**

DEMAND: - Continued Good Demand. MARKET: - The total CTC leaf teas sold this week was 87.91% (636176.09kgs) of the total offering of 723704.97Kgs. Best & good sorts sold irregularly closely following quality. Better medium teas at the lower end sold steady whilst the top end sold dearer following quality. Medium & plainer teas ruled a firm to dearer market by up to Rs 2. BUYING PATTERN: - Major Blenders selective once again with one of the packers remaining silent. Western India packer continued to be active. Major blender and the Western India packer together absorbed 32.37% of the CTC sold. The regional & internal buyers were active on the medium and smaller Broken grades. The CIS, Middle East Russia & Iraq exporters operated on the medium and plainer teas.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	NA	132-168	119-130	110-118	107-109
Medium Brokens	211-291	146-165	127-143	119-126	115-118
Smaller Brokens	204-290	184-192	127-156	121-126	117-120
Fannings	215-298	175-187	133-162	121-131	111-120

**MOMBASA SALE 06- 9<sup>th</sup> /10<sup>th</sup> & 11<sup>th</sup> FEBRUARY, 2026**

There was good general demand for the 170,590 packages (11,335,737.00 kilos) available in the market with 17.83% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	250 – 483	298 – 371	302 – 366	290 – 363
Good	245 – 348	288 – 324	299 – 330	270 – 302
Good Medium	230 – 335	288 – 306	250 – 322	245 – 300
Medium (KTDA)	170 – 218	246 – 286	170 – 237	170 – 255
Medium (Plantations)	172 – 223	204 – 242	186 – 210	176 – 186
Lower Medium	144 – 182	148 – 230	139 – 180	135 – 169
Plainer	098 – 145	088 – 167	100 – 138	090 – 136

**SILIGURI SALE 07** : Has been dropped.